

a smarter approach to  
achieving your financial goals



DPR Accountants and Advisers  
Modern Approach | Traditional Values

# about

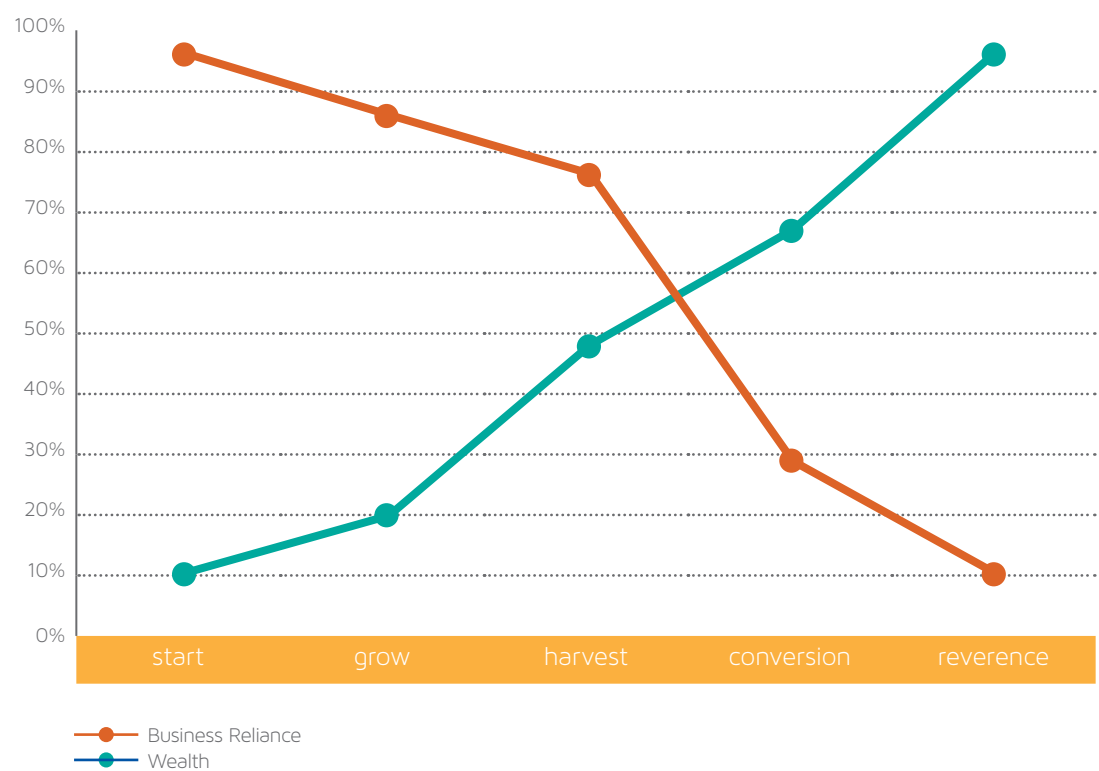
DPR Accountants and Advisers is the Practice of Peter Beames FCA. With over 21 years in practice, Peter has developed a unique proactive approach to assist his clients successfully navigate and manage their Financial Lifecycle by making and managing optimal business and financial decisions every step of the way.

## The DPR Financial Lifecycle

DPR provide tailored solutions to build wealth by combining Accounting, Tax and Business Advisory Services. The DPR approach assists to initially set and regularly update plans and strategies for the management of your business and financial affairs that optimise results and outcomes within desired timeframes.

Your DPR journey starts with an assessment of your current business & financial position, quantifies your long term financial targets and goals, and outlines the required annual business performance to bridge the wealth gap. Tailored Services and Solutions are evolved to guide your business and financial affairs through each phase of your business and financial lifecycle.

## Financial Lifecycle Reliance Chart



# financial lifecycle reliance chart

## DPR Accountants and Advisory Services

### Phases of Business

start: Business start up or acquisition	grow: Building business to a mature state	harvest: Harvesting the profits from a mature and successful business	conversion: Sale or succession of business to new owners for capital	reverence: Passive income generation from investments to fund lifestyle and financial legacies
services	services	services	services	services
Purchase Price appraisal / valuation	Performance analysis monthly / quarterly	Debt reduction planning	Succession planning	Tax planning
Corporate structuring	Profit improvement advice and plans	Surplus profit application plans	Business sale information memorandum preparation	Capital gains tax management
Finance application	Industry benchmarking	Performance analysis monthly / quarterly	CGT small business tax concession plans	Annual financial statement and tax return preparation
Strategic planning	Tax planning	Profit improvement advice and plans	Tax planning	Corporate structure wind up/down strategies
Budgeting	Strategic planning	Industry benchmarking	Capital gains tax management	
Accounting system set up	Finance facility refinement	Tax planning	Annual financial statement and tax return preparation	
	Annual financial statement and tax return preparation	Capital gains tax management		
	Corporate restructures	Annual financial statement and tax return preparation		
		Business value maximising planning and management		

